

Index Signals

30 April 2022



Headline Indices

		1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
J203T	FTSE/JSE All Share Index	-3.7%	-0.8%	9.5%	13.2%	11.3%	9.8%	11.2%
J403T	FTSE/JSE SWIX Index	-3.9%	-0.8%	6.9%	8.8%	7.1%	6.5%	10.0%
J433T	FTSE/JSE Capped SWIX Index	-3.9%	0.1%	8.5%	14.7%	8.6%	6.5%	9.8%
J303T	FTSE/JSE CAPI Index	-3.7%	-6.1%	3.8%	9.4%	10.1%	8.5%	10.7%
J253T	FTSE/JSE SA Listed Property Index	-1.4%	0.2%	7.3%	12.2%	-5.3%	-5.2%	4.5%
ALBI	JSE All Bond Composite Index	-1.7%	-0.7%	3.5%	8.4%	7.6%	8.2%	7.8%
STFIND	STeFI Index	0.4%	1.0%	2.0%	4.0%	5.1%	6.0%	6.1%
MSCIR	MSCI World Index (R)	-0.8%	-6.1%	-7.7%	5.2%	14.1%	13.9%	18.2%

Other FTSE/JSE Indices

		1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
J210T	FTSE/JSE Resource 10 Index	-5.4%	7.6%	26.0%	21.1%	25.3%	24.7%	8.7%
J211T	FTSE/JSE Industrial 25 Index	-1.8%	-13.8%	-7.5%	-5.1%	4.8%	3.9%	11.7%
J212T	FTSE/JSE Financial 15 Index	-6.4%	8.8%	19.5%	37.8%	2.7%	6.3%	10.2%
J200T	FTSE/JSE Top 40 Index	-4.0%	-1.7%	9.8%	12.1%	11.7%	10.4%	11.4%
J201T	FTSE/JSE Mid Cap Index	-2.5%	4.7%	7.0%	20.0%	8.0%	5.1%	8.8%
J202T	FTSE/JSE Small Cap Index	2.3%	7.8%	12.2%	32.2%	16.9%	6.9%	11.3%
J259T	FTSE/JSE Dividend Plus Index	-3.6%	7.2%	21.3%	37.2%	16.1%	15.6%	10.7%
J251T	FTSE/JSE Preference Share Index	1.2%	5.0%	15.6%	42.2%	15.2%	13.0%	8.5%
J254T	FTSE/JSE Capped Property Index	-1.6%	-0.4%	6.4%	11.2%	-7.7%	-7.9%	3.0%

South African Inflation Rates to March 2022

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
Headline CPI	1.0%	1.8%	3.1%	6.0%	4.4%	4.3%	5.0%
PPI	2.5%	3.8%	7.3%	11.9%	6.7%	6.0%	5.9%

International Indices in USD

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
MSCI All Country World Index	-8.0%	-8.4%	-11.6%	-5.4%	9.4%	9.5%	9.2%
MSCI World Index	-8.3%	-8.2%	-11.3%	-3.5%	10.4%	10.2%	10.1%
MSCI Emerging Market Index	-5.6%	-10.5%	-14.1%	-18.3%	2.2%	4.3%	2.9%
Bloomberg Barclays Global Aggregate Bond Index	-5.5%	-9.4%	-11.7%	-12.6%	-1.2%	0.2%	0.3%

Exchange Rates

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
USD/ZAR	8.2%	2.2%	4.1%	9.0%	3.4%	3.4%	7.4%
EUR/ZAR	2.6%	-3.8%	-5.1%	-4.5%	1.3%	2.8%	5.0%
GBP/ZAR	3.2%	-4.3%	-4.7%	-1.1%	2.1%	2.8%	4.6%
JPY/ZAR	1.4%	-9.1%	-8.4%	-8.0%	-1.7%	0.4%	2.3%

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FTSE/JSE Economic Group and Sector Indices

		1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
J203T	FTSE/JSE All Share Index	-3.7%	-0.8%	9.5%	13.2%	11.3%	9.8%	11.2%
JI0055T	Basic Materials	-5.5%	8.0%	25.9%	20.7%	25.8%	25.0%	11.5%
JS5521T	Chemicals	9.6%	13.8%	47.5%	58.5%	-3.1%	1.4%	5.9%
JS5511T	Industrial Materials	2.5%	36.4%	25.0%	19.4%	22.4%	11.5%	24.0%
JS5512T	Industrial Metals & Mining	-6.6%	9.7%	30.7%	28.8%	30.7%	40.6%	8.5%
JS5513T	Precious Metals & Mining	-7.8%	6.2%	16.0%	2.9%	23.2%	27.0%	10.6%
JI0050T	Industrials	1.3%	-8.0%	-7.2%	0.4%	-6.0%	-3.7%	2.9%
JS5011T	Construction & Materials	-4.2%	-7.9%	-4.8%	17.6%	-1.5%	-4.4%	-8.3%
JS5023T	General Industrials	2.6%	-9.2%	-8.4%	-4.1%	-9.1%	-4.8%	5.6%
JS5022T	Electronic & Electrical Equipment	-2.1%	-7.8%	-9.5%	-4.3%	-11.5%	-6.5%	-5.3%
JS5026T	Industrial Transportation	-5.5%	-2.7%	-2.5%	27.8%	10.1%	4.2%	4.6%
JS5025T	Support Services	-0.6%	12.9%	12.1%	42.1%	33.2%	15.8%	8.2%
JI0045T	Consumer Staples	2.3%	2.0%	10.1%	23.1%	15.5%	2.7%	11.7%
JS4011T	Automobiles & Parts	-3.0%	0.5%	0.4%	27.9%	8.7%	7.4%	3.2%
JS4511T	Beverages	3.2%	-2.4%	-2.2%	1.0%	-5.5%	-1.7%	7.3%
JS4512T	Food Producers	-2.7%	-10.8%	-13.2%	-7.1%	-4.6%	-8.1%	2.2%
JI0020T	Health Care	-7.7%	-7.1%	-17.1%	10.6%	3.3%	-8.1%	2.6%
JS2013T	Pharmaceuticals & Biotechnology	-13.6%	-16.7%	-28.6%	7.4%	15.7%	-9.1%	2.2%
JI0040T	Consumer Discretionary	-0.5%	-10.1%	1.4%	26.9%	8.1%	8.9%	17.3%
JS4521T	Personal Care, Drug & Grocery Stores	0.7%	5.1%	9.6%	29.7%	8.9%	6.9%	9.3%
JS4021T	Consumer Services	-0.8%	6.7%	-7.4%	22.0%	6.2%	3.8%	6.3%
JS4051T	Travel & Leisure	-5.4%	-2.8%	-11.0%	44.3%	-13.2%	-12.4%	-1.0%
JI0015T	Telecommunications	-8.7%	-6.7%	19.2%	56.2%	15.7%	6.8%	6.8%
JS1512T	Telecommunications Service Providers	-8.7%	-6.7%	19.2%	56.2%	-2.7%	3.7%	15.4%
JI0030T	Financial	-6.1%	9.1%	19.5%	38.9%	3.7%	4.9%	9.9%
JS3011T	Banks	-7.0%	12.2%	27.0%	49.6%	5.7%	11.4%	12.6%
JS3032T	Nonlife Insurance	1.1%	14.8%	21.5%	22.6%	-0.7%	7.3%	9.7%
JS3031T	Life Insurance	-7.5%	1.6%	5.4%	20.4%	-2.0%	2.7%	10.2%
JS3021T	Finance & Credit Services	2.1%	16.0%	15.5%	55.6%	12.8%	5.8%	10.4%
JS3024T	Closed End Investments	-8.3%	-3.4%	24.1%	52.9%	25.2%	10.0%	14.8%
JI0010T	Technology	-2.9%	-35.5%	-38.7%	-52.1%	-13.7%	-17.8%	-2.5%
JS1011T	Software & Computer Services	-2.9%	-35.5%	-38.7%	-52.1%	-13.7%	-17.8%	-1.7%

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JSE Bond Indices

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
GOVI: ALBI Government Bonds	-1.7%	-0.7%	3.4%	8.2%	7.4%	8.0%	7.6%
OTHI: ALBI Non-Government Bonds	-1.6%	-0.1%	4.3%	10.5%	8.5%	9.2%	8.6%
Bonds 1-3 Years	0.4%	1.5%	3.2%	4.6%	7.3%	7.9%	7.3%
Bonds 3-7 Years	-0.1%	-0.3%	3.5%	4.1%	8.8%	8.8%	8.2%
Bonds 7-12 Years	-1.5%	-1.0%	3.3%	6.8%	8.0%	8.6%	8.0%
Bonds 12+ Years	-2.4%	-0.6%	3.9%	12.3%	7.2%	8.0%	7.8%
SA Government Inflation Linked Bonds Index	2.0%	3.5%	7.0%	11.7%	6.5%	5.0%	6.1%
Composite Inflation-Linked Bond Index	1.9%	3.4%	6.8%	11.6%	6.7%	5.3%	-

Other International Indices in USD

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
FTSE UK 100	-4.0%	-5.5%	-4.2%	-1.5%	-0.6%	0.3%	-
Nikkei 225	-9.5%	-11.8%	-18.4%	-21.5%	1.2%	3.7%	-
FTSE/JSE ALL AFRICA EX SA 30	0.6%	-6.9%	-9.1%	0.2%	2.1%	5.4%	-
FTSE/JSE ALL AFRICA 40 INDEX	-3.7%	-6.6%	-4.3%	-0.4%	5.0%	7.2%	-

Sygnia Itrix Benchmark Indices in ZAR

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
FTSE/JSE Top 40 Index	-4.4%	-3.5%	7.7%	7.2%	7.8%	6.8%	8.0%
FTSE/JSE Top 40 SWIX Index	-5.0%	-3.0%	5.2%	2.5%	3.5%	3.5%	6.7%
MSCI World Index (ZAR)	-0.9%	-6.6%	-8.4%	3.7%	12.3%	12.0%	16.0%
MSCI USA Index (ZAR)	-1.7%	-6.9%	-8.3%	5.8%	15.8%	15.5%	19.6%
MSCI Japan Index (ZAR)	-1.3%	-9.1%	-12.9%	-7.4%	4.5%	5.4%	11.5%
S&P 500 Index (ZAR)	-1.3%	-6.4%	-6.6%	7.7%	15.7%	-	-
S&P Global Property 40 Index (ZAR)	3.6%	-1.6%	-0.8%	13.1%	5.8%	-	-
FTSE100 Index (ZAR)	3.6%	-3.3%	-0.7%	7.0%	2.7%	3.8%	7.6%
Euro Stoxx 50 Index (ZAR)	0.0%	-12.4%	-15.1%	-8.6%	4.0%	4.1%	10.3%
S&P Kensho New Economies Composite Index (ZAR)	-5.8%	-11.1%	-27.1%	-25.6%	15.4%	-	-
S&P Global 1200 ESG Index (ZAR)	-0.8%	-6.6%	-6.8%	5.0%	-	-	-
MSCI Emerging Markets 50 Index (ZAR)	1.2%	-16.0%	-19.0%	-	-	-	-
Solactive Developed Markets Healthcare 150 Index (ZAR)	3.1%	1.1%	-1.6%	-	-	-	-

Commodities in USD

	1 Mth	3 Mths	6 Mths	1 Year	3 Years	5 Years	10 Years
Gold	-1.8%	6.0%	6.4%	7.1%	14.2%	8.6%	-
Platinum	-5.4%	-7.8%	-8.2%	-21.8%	1.7%	0.0%	-
Copper	-5.0%	2.1%	-1.4%	-1.3%	15.1%	11.5%	-
Oil	2.3%	20.0%	28.0%	60.5%	14.4%	16.2%	-

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