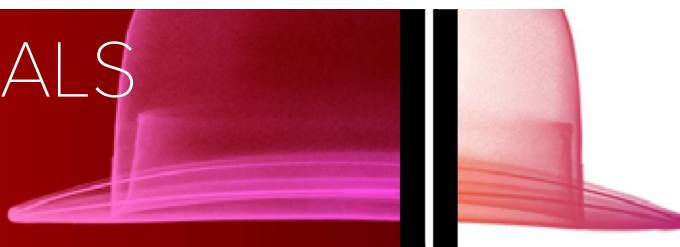


# INDEX SIGNALS

30 APRIL 2020



## HEADLINE INDICES

		1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
J203T	FTSE/JSE ALL SHARE INDEX	14.0%	-8.8%	-9.1%	-10.8%	1.1%	1.6%	9.1%
J403T	FTSE/JSE SWIX INDEX	14.1%	-10.9%	-10.7%	-14.6%	-1.6%	-0.2%	9.0%
J433T	FTSE/JSE CAPPED SWIX INDEX	14.2%	-14.0%	-14.8%	-17.9%	-4.3%	-2.1%	-
J303T	FTSE/JSE CAPI INDEX	14.0%	-10.2%	-11.0%	-12.2%	-0.2%	0.9%	8.8%
J253T	FTSE/JSE SA LISTED PROPERTY INDEX	7.0%	-42.8%	-45.2%	-46.0%	-21.4%	-12.3%	3.3%
ALBI	JSE ALL BOND COMPOSITE INDEX	3.9%	-6.3%	-3.2%	0.1%	6.1%	6.1%	7.7%
STFIND	STEFI INDEX	0.5%	1.6%	3.4%	7.1%	7.3%	7.2%	6.5%
MSCIR	MSCI WORLD INDEX (R)	15.1%	8.7%	13.7%	24.2%	17.1%	14.8%	18.1%

## OTHER FTSE/JSE INDICES

		1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
J210T	FTSE/JSE RESOURCE 10 INDEX	22.6%	-3.9%	-2.0%	1.8%	16.0%	4.0%	2.1%
J211T	FTSE/JSE INDUSTRIAL 25 INDEX	9.9%	0.8%	2.6%	-1.4%	1.2%	2.8%	14.8%
J212T	FTSE/JSE FINANCIAL 15 INDEX	13.0%	-28.1%	-32.7%	-36.2%	-7.2%	-6.0%	7.2%
J200T	FTSE/JSE TOP 40 INDEX	14.7%	-6.0%	-5.9%	-8.1%	2.7%	2.3%	9.3%
J201T	FTSE/JSE MID CAP INDEX	8.5%	-27.8%	-26.3%	-23.4%	-7.9%	-3.5%	7.1%
J202T	FTSE/JSE SMALL CAP INDEX	8.8%	-26.1%	-27.4%	-30.5%	-15.3%	-7.7%	5.0%
J259T	FTSE/JSE DIVIDEND PLUS INDEX	14.0%	-18.6%	-22.1%	-24.8%	-0.2%	-0.8%	6.4%
J251T	FTSE/JSE PREFERENCE SHARE INDEX	12.2%	-21.3%	-20.5%	-15.0%	0.8%	4.1%	4.1%
J254T	FTSE/JSE CAPPED PROPERTY INDEX	5.5%	-45.0%	-48.3%	-49.8%	-25.0%	-15.6%	1.4%

## SOUTH AFRICAN INFLATION RATES TO MARCH 2020

	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
HEADLINE CPI	0.3%	1.6%	1.9%	4.1%	4.2%	5.0%	5.1%
PPI	0.3%	0.9%	1.0%	3.6%	4.5%	5.1%	5.8%

## INTERNATIONAL INDICES IN USD

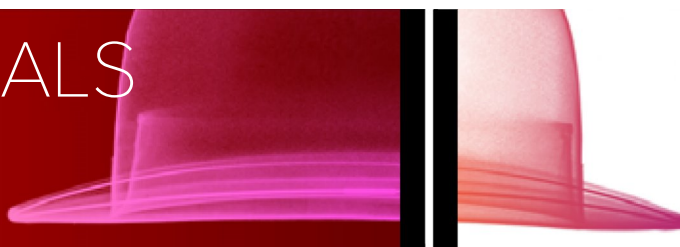
	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
MSCI ALL COUNTRY WORLD INDEX	11.5%	-11.4%	-7.0%	-4.3%	4.7%	4.5%	7.0%
MSCI WORLD INDEX	11.9%	-11.1%	-6.5%	-3.2%	5.3%	5.1%	7.8%
MSCI EMERGING MARKET INDEX	8.5%	-13.0%	-11.0%	-12.5%	0.4%	-0.2%	1.4%
BLOOMBERG BARCLAYS GLOBAL AGGREGATE BOND INDEX	1.5%	-0.1%	1.0%	6.1%	3.7%	2.7%	2.6%

## EXCHANGE RATES

	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
USD/ZAR*	2.9%	22.4%	21.6%	28.3%	11.2%	9.3%	9.5%
EUR/ZAR*	2.2%	20.9%	19.4%	25.3%	11.4%	8.9%	7.4%
GBP/ZAR*	4.6%	17.1%	18.5%	24.2%	10.3%	5.0%	7.5%
JPY/ZAR*	3.6%	24.0%	22.8%	33.6%	12.8%	11.6%	8.2%

# INDEX SIGNALS

30 APRIL 2020

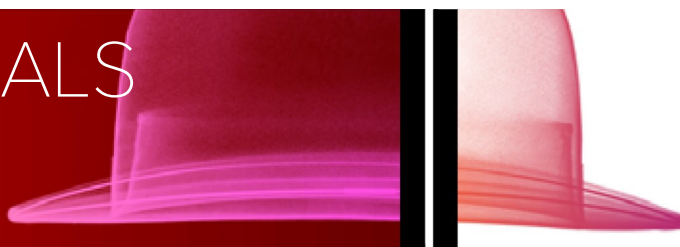


## FTSE/JSE ECONOMIC GROUP AND SECTOR INDICES

		1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
J203T	FTSE/JSE ALL SHARE INDEX	14.0%	-8.8%	-9.1%	-10.8%	1.1%	1.6%	9.1%
J510T	BASIC MATERIALS	23.1%	-4.7%	-2.4%	2.5%	16.2%	9.0%	4.6%
J135T	CHEMICALS	83.7%	-58.3%	-62.6%	-77.6%	-35.9%	-24.4%	-5.4%
J173T	FORESTRY & PAPER	8.7%	2.3%	-0.2%	-8.2%	-4.8%	7.0%	18.5%
J175T	INDUSTRIAL METALS	25.9%	5.4%	-0.5%	-9.6%	30.6%	19.8%	2.4%
J177T	MINING	23.1%	-0.8%	3.4%	19.6%	28.4%	13.9%	5.7%
J150T	GOLD MINING	50.9%	55.6%	63.1%	213.8%	49.7%	28.2%	7.6%
J153T	PLATINUM & PRECIOUS METALS	46.3%	-15.7%	3.0%	73.0%	37.1%	11.2%	-3.7%
J154T	GENERAL MINING	12.6%	-6.7%	-5.5%	-4.1%	23.2%	11.1%	6.5%
J520T	INDUSTRIALS	5.7%	-30.0%	-35.8%	-41.0%	-16.2%	-8.8%	2.5%
J235T	CONSTRUCTION & MATERIALS	0.7%	-29.8%	-36.5%	-37.3%	-19.4%	-13.6%	-12.1%
J272T	GENERAL INDUSTRIALS	5.5%	-30.1%	-35.5%	-40.7%	-14.8%	-6.8%	7.3%
J273T	ELECTRONIC & ELECTRICAL EQUIPMENT	-7.7%	-34.9%	-40.7%	-44.3%	-16.9%	-11.2%	-5.3%
J277T	INDUSTRIAL TRANSPORTATION	17.4%	-28.0%	-34.3%	-43.1%	-19.4%	-14.3%	0.8%
J279T	SUPPORT SERVICES	2.5%	-24.0%	-27.5%	-31.8%	-15.6%	-13.4%	-3.7%
J530T	CONSUMER GOODS	9.5%	-2.6%	-3.8%	4.6%	-8.1%	-0.6%	12.3%
J335T	AUTOMOBILES & PARTS	6.1%	-36.4%	-39.5%	-36.7%	-11.0%	-14.1%	10.7%
J353T	BEVERAGES	4.5%	-29.4%	-33.5%	-35.6%	-11.2%	-5.8%	8.6%
J357T	FOOD PRODUCERS	3.8%	-1.5%	-4.4%	-8.7%	-11.6%	-3.8%	6.7%
J540T	HEALTH CARE	8.3%	-16.5%	-9.2%	-14.8%	-20.2%	-17.4%	3.8%
J453T	HEALTH CARE EQUIPMENT & SERVICES	0.1%	-24.2%	-16.8%	-24.4%	-16.5%	-15.8%	5.3%
J457T	PHARMACEUTICALS & BIOTECHNOLOGY	23.6%	-1.3%	5.0%	5.4%	-25.0%	-19.5%	1.8%
J550T	CONSUMER SERVICES	1.1%	-22.7%	-28.6%	-30.7%	-5.6%	0.6%	16.2%
J533T	FOOD & DRUG RETAILERS	-3.6%	-14.4%	-18.7%	-14.6%	-2.7%	1.0%	10.4%
J537T	GENERAL RETAILERS	10.7%	-33.2%	-39.5%	-46.3%	-18.7%	-13.3%	4.5%
J555T	MEDIA	1.7%	-18.3%	-30.8%	-32.1%	1.1%	7.1%	24.4%
J575T	TRAVEL & LEISURE	14.9%	-55.3%	-59.4%	-66.7%	-35.9%	-24.6%	-6.8%
J560T	TELECOMMUNICATIONS	6.8%	-22.7%	-34.2%	-35.8%	-16.8%	-16.9%	1.2%
J653T	FIXED LINE TELECOMMUNICATIONS	0.4%	-36.1%	-69.7%	-74.7%	-30.9%	-19.7%	-1.8%
J657T	MOBILE TELECOMMUNICATIONS	7.1%	-22.1%	-31.3%	-32.1%	-16.0%	-16.9%	1.3%
J580T	FINANCIAL	11.9%	-28.5%	-32.8%	-35.7%	-9.9%	-6.6%	6.9%
J835T	BANKS	10.9%	-31.2%	-38.1%	-41.4%	-5.3%	-3.8%	7.6%
J853T	INSURANCE	2.6%	0.5%	0.5%	-14.3%	7.5%	7.9%	15.8%
J857T	LIFE INSURANCE	21.5%	-15.9%	-22.3%	-25.2%	-3.1%	-3.8%	11.8%
J877T	GENERAL FINANCIAL	11.1%	-24.8%	-23.5%	-29.0%	-13.0%	-8.5%	3.9%
J898T	EQUITY INVESTMENT INSTRUMENTS	-4.8%	-22.0%	-11.9%	4.2%	-5.1%	-0.8%	10.7%
J590T	TECHNOLOGY	13.1%	18.7%	33.6%	16.2%	-12.1%	-8.7%	9.2%
J953T	SOFTWARE & COMPUTER SERVICES	13.1%	18.7%	33.6%	16.2%	-12.1%	-8.7%	9.3%

# INDEX SIGNALS

30 APRIL 2020



## JSE BOND INDICES

	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
GOVI: ALBI GOVERNMENT BONDS	3.9%	-6.3%	-3.3%	-0.1%	5.8%	6.0%	7.5%
OTHI: ALBI NON-GOVERNMENT BONDS	3.8%	-5.9%	-2.6%	1.0%	7.1%	6.4%	8.5%
BONDS 1-3 YEARS	4.1%	4.4%	6.4%	10.3%	9.3%	8.7%	7.9%
BONDS 3-7 YEARS	7.5%	0.1%	4.4%	9.3%	9.1%	8.7%	8.6%
BONDS 7-12 YEARS	5.3%	-6.1%	-2.5%	1.5%	6.7%	6.6%	8.0%
BONDS 12+ YEARS	1.8%	-10.4%	-8.0%	-5.6%	4.0%	4.4%	7.1%
SA GOVERNMENT INFLATION LINKED BONDS INDEX	16.5%	-3.1%	-4.0%	-4.6%	0.4%	1.6%	6.3%
COMPOSITE INFLATION-LINKED BOND INDEX	4.4%	-2.4%	-2.9%	-3.6%	0.9%	1.9%	-

## OTHER INTERNATIONAL INDICES IN USD

	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
FTSE UK 100	5.5%	-22.8%	-20.8%	-23.2%	-7.3%	-7.1%	-
NIKKEI 225	7.1%	-12.0%	-11.2%	-5.7%	3.1%	2.8%	-
FTSE/JSE ALL AFRICA EX SA 30	7.1%	-24.3%	-18.0%	-17.8%	0.2%	-5.0%	-
FTSE/JSE ALL AFRICA 40 INDEX	7.7%	-21.7%	-16.9%	-19.6%	-0.6%	-3.8%	-

## SYGNIA ITRIX BENCHMARK INDICES IN ZAR

	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
FTSE/JSE TOP 40 INDEX	13.8%	-7.4%	-7.6%	-11.3%	-0.5%	-0.8%	6.1%
FTSE/JSE TOP 40 SWIX INDEX	13.9%	-8.9%	-8.4%	-15.1%	-3.2%	-2.6%	5.9%
MSCI WORLD INDEX (ZAR)	15.0%	8.2%	12.7%	22.0%	14.9%	12.6%	15.7%
MSCI USA INDEX (ZAR)	17.4%	11.6%	18.1%	28.4%	19.3%	17.0%	20.0%
MSCI JAPAN INDEX (ZAR)	7.0%	6.5%	6.9%	20.4%	11.2%	9.1%	12.1%
S&P 500 INDEX (ZAR)	15.9%	10.6%	16.9%	26.6%	-	-	-
S&P GLOBAL PROPERTY 40 INDEX (ZAR)	10.8%	0.6%	-1.2%	8.3%	-	-	-
FTSE100 INDEX (ZAR)	8.9%	-5.2%	-3.5%	-1.2%	3.2%	1.5%	8.1%
EURO STOXX 50 INDEX (ZAR)	7.4%	-2.8%	-3.0%	4.4%	4.3%	4.4%	7.9%
S&P KENSHO NEW ECONOMIES COMPOSITE INDEX (ZAR)	18.0%	9.3%	17.9%	27.6%	-	-	-

## COMMODITIES IN USD

	1 MTH	3 MTHS	6 MTHS	1 YEAR	3 YEARS	5 YEARS	10 YEARS
GOLD	6.3%	8.0%	14.5%	34.9%	10.9%	7.9%	-
PLATINUM	7.2%	-18.8%	-16.2%	-13.0%	-6.1%	-7.3%	-
COPPER	9.0%	-6.1%	-10.2%	-18.8%	-2.8%	-3.5%	-
OIL	0.5%	-54.5%	-56.0%	-63.0%	-19.4%	-16.4%	-